

12th May 2009

Hill & Smith Holdings PLC

Result of AGM

Hill & Smith Holdings PLC (the “Company”) announces that all of the resolutions set out in the Notice of Meeting circulated to shareholders on 7 April 2009 were approved by shareholders at the Annual General Meeting of the Company which was held earlier today. Copies of votes cast by proxy are available on the Company website (www.hsholdings.com).

In accordance with paragraph 9.6.2 of the Listing Rules, copies of the resolutions dealing with items of special business will be submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority's Document Viewing Facility at 25 The North Colonnade, Canary Wharf, London EH14 5HS.

Contact:

Hill & Smith Holdings PLC
Tel: 0121 704 7430
John Humphreys
Company Secretary